

Interested entity letterhead

Notaio dott. Giorgio Gottardo

FAG Notai

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Italy

Registered letter with return receipt (anticipated via fax no. +39 049 8759505)

or

Certified electronic mail (giorgio.gottardo@postacertificata.notariato.it)

Anticipated via e-mail (federica.magnoler@wanbao-acc.it – flavio.dellagiustina@wanbao-acc.it)

To the kind attention of Mr. Maurizio Castro, Extraordinary Commissioner of Italia Wanbao-ACC S.r.l. in Amministrazione Straordinaria

Re.: Invitation to express interest to the purchase of the business of Italia Wanbao-ACC S.r.l. in Amministrazione Straordinaria

Dear Mr. Castro,

we make reference to the invitation to express interest to the purchase of the business of Italia Wanbao-ACC S.r.l. in Amministrazione Straordinaria, published on the website of the company on October 22nd, 2021.

Having examined such invitation and the documents mentioned therein, we hereby express our interest in taking part in the tender procedure for the sale of your company's business.

Please find attached hereto a copy of the Tender Regulation duly signed by our legal representative.

Therefore, we are looking forward to receiving the letter of the procedure together with the confidentiality declaration and the Data Room Regulation, so that we can be admitted to the virtual Data Room and carry out our due diligence.

Kindest regards,

[company name]

[signing person name]
